



[How this material may be used: This content, including all Lincoln disclosures and tracking numbers, may be copied, pasted, and published on your company intranet, email, newsletters, or other publication. For the best experience when copying text: highlight the text, right click, then select **Copy With Formatting**. All content must be used exactly as it appears.]

RETIREMENT PLAN SERVICES

Make progress toward financial security

Article contributed by Lincoln Financial Group

This National Retirement Security Month, focus on setting goals to enhance your financial wellness.

Goal setters who use financial wellness tools are 2.6 times more likely to achieve them.¹ Start building a more secure future with resources designed to help you reach your aspirations:

- **Create** [a budget](#) to consistently support your savings and retirement objectives.
- **Prioritize** and plan debt repayments with our [debt calculator](#) to allocate money toward retirement savings.
- **Navigate** [life's big moments](#) without compromising your financial security.
- **Set** customized action steps by [logging in](#) to your financial wellness tool, *WellnessPATH*®, to help you progress toward your goals.

We're here for you every step of the way

Log in to your account at LincolnFinancial.com/Login to learn more ways to improve your financial wellness.

©2024 Lincoln National Corporation

LincolnFinancial.com/Retirement

Lincoln Financial Group is the marketing name for Lincoln National Corporation and its affiliates.

Affiliates are separately responsible for their own financial and contractual obligations.

PAD-6653607-052924

DOC 10/24 Z04

Order code: DC-NRSM-ARC002

¹ "2023 Reflections and Looking Ahead to 2024," Lincoln, Consumer Sentiment Tracker, November 2023.

Lincoln retirement consultants/relationship managers are registered representatives of Lincoln Financial Distributors, Inc. (member FINRA), a wholesale broker-dealer affiliated with Lincoln Financial Group. Retirement consultants/relationship managers do not provide tax or legal advice. Retirement consultants/relationship managers do not provide investment advice or recommendations.

This material is provided by The Lincoln National Life Insurance Company, Fort Wayne, IN, and, in New York, Lincoln Life & Annuity Company of New York, Syracuse, NY, and their applicable affiliates (collectively referred to as "Lincoln"). This material is intended for general use with the public. Lincoln does not provide investment advice, and this material is not intended to provide investment advice. Lincoln has financial interests that are served by the sale of Lincoln programs, products, and services.